

INVESTOR PITCH DECK

D1stclassheritage

Funding the launch of Domyheritage and Borderlespay, and the path to cash-flow positivity.

WE ARE RAISING
USD 100,000

COMPANY OVERVIEW

A profitable core with a bold next step

D1stclassheritage is a real estate and property management business. Today it earns revenue from property transactions, management services and related consulting

We are now extending into technology with two platforms: Domyheritage in PropTech and Borderlespay in FinTech. Both are in the development and validation stage, and this raise takes them to market.

OUR THESIS

Use the cash flow and credibility of a working property business to launch scalable platforms that add recurring revenue.

USD 95K

Revenue generated
in the last 12 months

15%

Average operating
profit margin retained

USD 120K

Projected revenue
next 12 months
without funding

2

Platforms in
development and
validation

STRATEGY

One proven business, two growth engines

DOMYHERITAGE

Live and earning

Real estate and property management

- Property transactions
- Management services
- Consulting activities
- About 15% operating margin

DOMYHERITAGE

PropTech platform

In development and validation

- Premium listings
- Subscription services
- Transaction fees
- Partnerships with developers and owners

OneNixPay

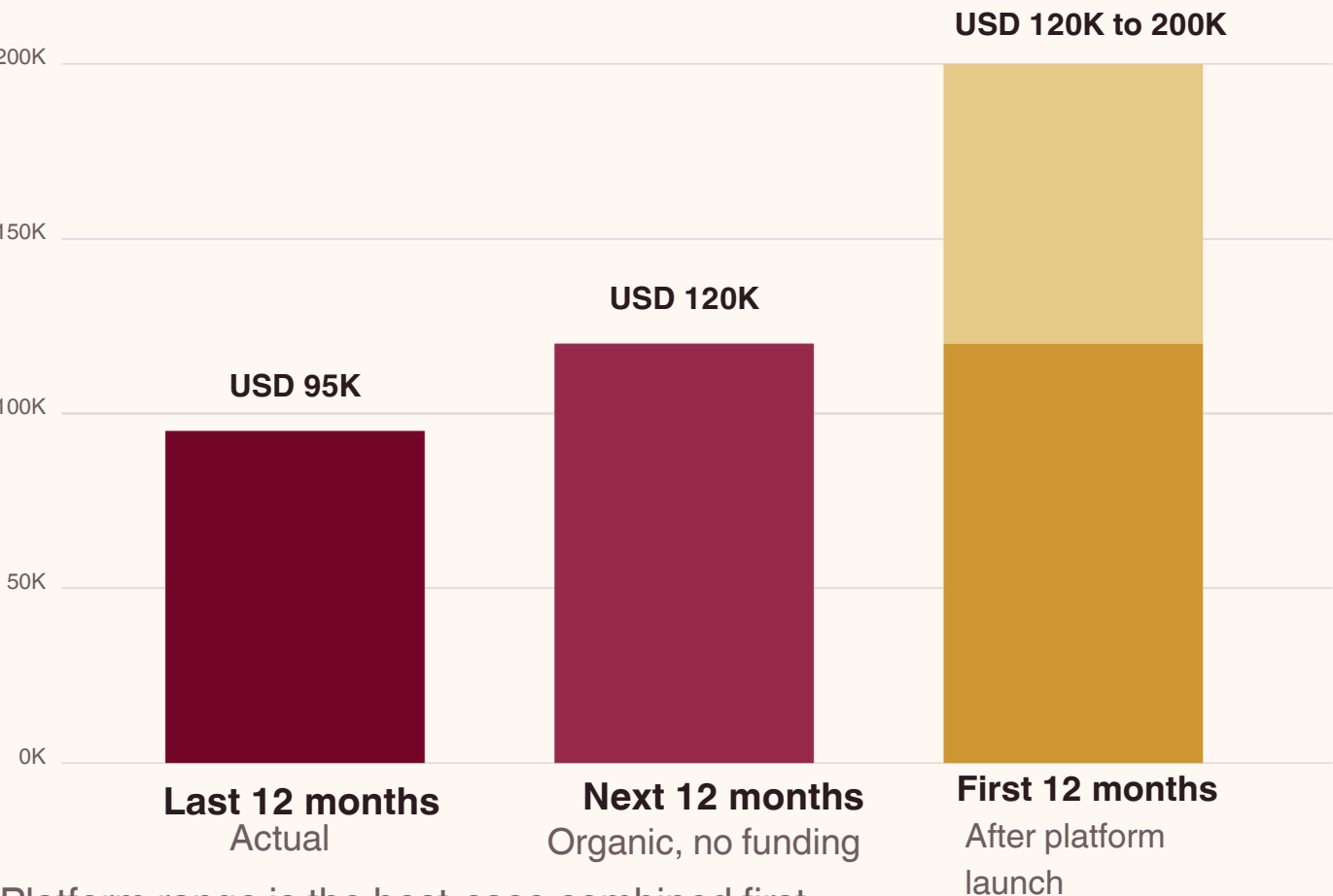
FinTech platform

In development and validation

- Transaction fees
- Partnership arrangements
- Diaspora investor networks
- Compliance-first launch

OUR FINANCIAL POSITION

Where the numbers stand today



Platform range is the best-case combined first-year revenue after full commercial launch.

OPERATING PROFIT

About USD 14K

PLATFORM REVENUE DRIVERS

Transaction fees, subscriptions, premium listings and partnership arrangements.

WHY FUNDING MATTERS

Without capital, growth continues but slowly, held back by technology, marketing and operational capacity.

INVESTMENT OPPORTUNITY

The ask: USD 100,000

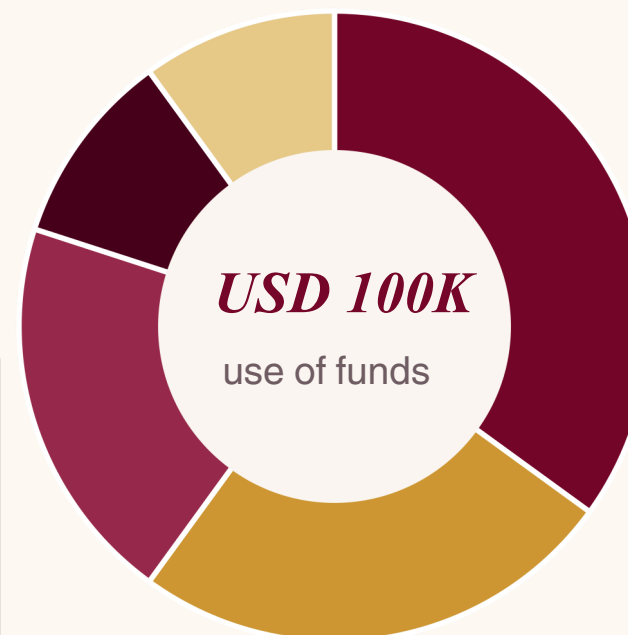
WE ARE RAISING

USD 100,000

To complete and launch two platforms

WHAT THE CAPITAL DELIVERS

- Both platforms built, compliant and live
- First active users and property partners
- Recurring revenue from fees and subscriptions
- Monthly cash flow positive by month 5
- Cumulative cash break-even by month 8



- **USD 35,000**
Technology and platform
- **USD 25,000**
Marketing and acquisition
- **USD 20,000**
Team and operations
- **USD 10,000**
Regulatory and compliance
- **USD 10,000**
Working capital reserve

USE OF FUNDS

What every dollar is built to do

USD
35,000

Technology development and platform completion

Finish and launch Domyheritage and Borderlespay so revenue can begin.



35%

USD
25,000

Marketing and customer acquisition

Build the first base of active users, property partners and investors.



25%

USD
20,000

Team expansion and operations

Add the people and processes needed to run and support two platforms.



20%

USD
10,000

Regulatory, legal and compliance

Meet licensing and compliance needs before and after launch.



10%

USD
10,000

Working capital and contingency

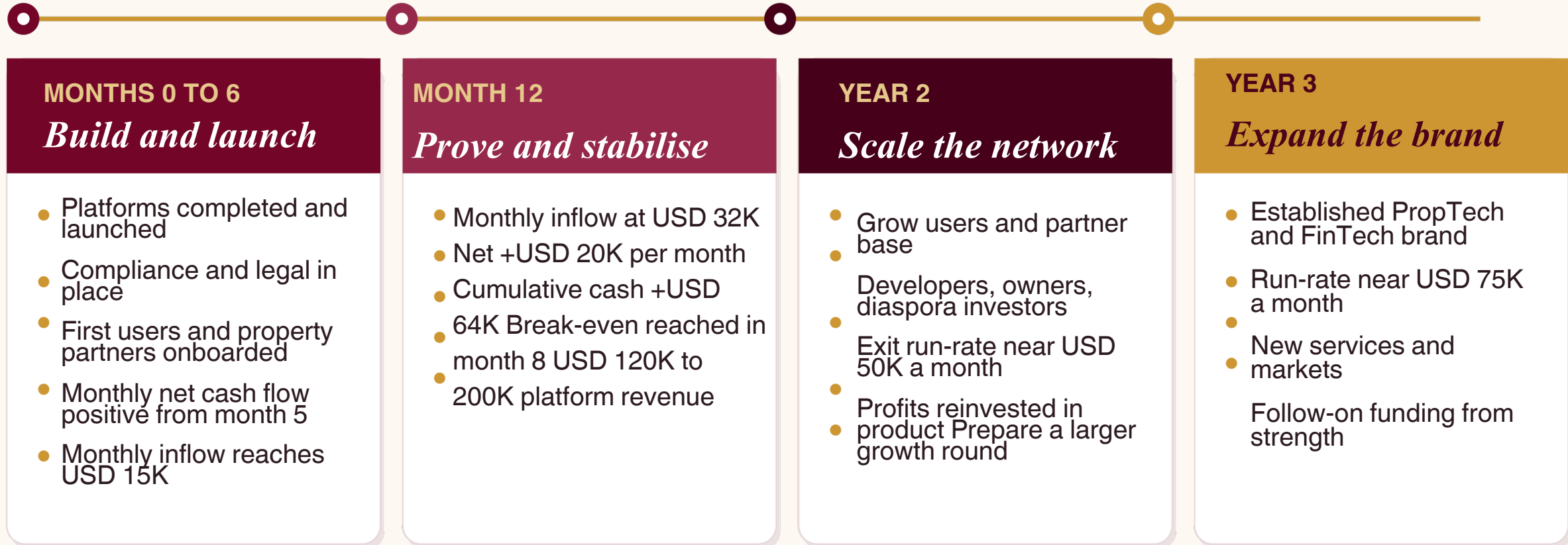
A reserve that protects the runway if timelines move.



10%

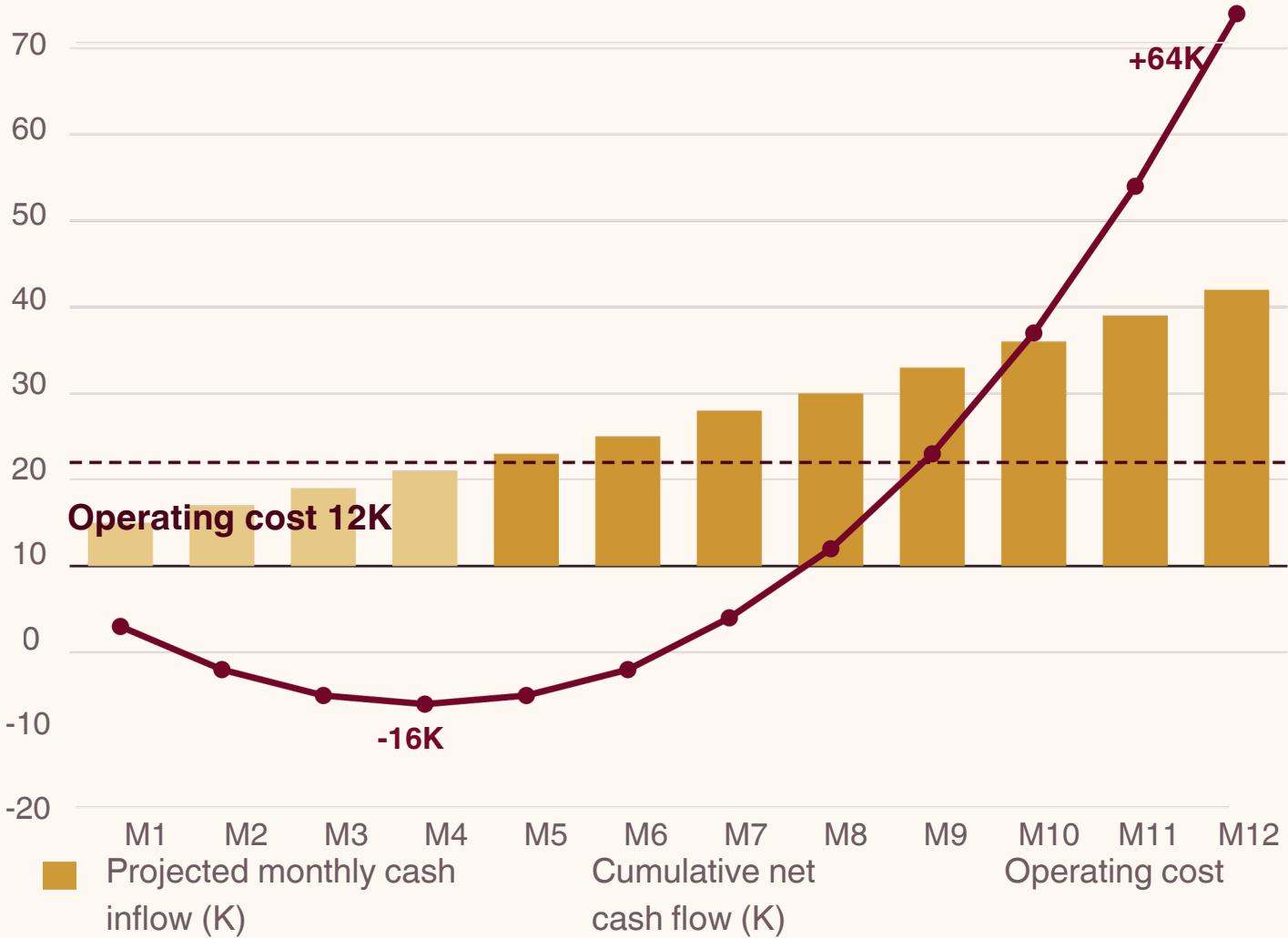
MILESTONES AND OUTCOMES

What this capital achieves over time



12 MONTH PROJECTION | USD 100,000 SCENARIO

The path to cash-flow positivity



-USD 16K

Deepest cumulative gap, month 4

Month 5

First month of positive net cash flow

Month 8

Cumulative cashflow turns positive

+USD 64K

Cumulative net cash by month 12

SCENARIO COMPARISON

Why USD 100,000 is the right raise

12 month outcome	USD 37K	USD 100K
Monthly operating cost	5K	12K
Month 12 monthly inflow	13K	32K
Month 12 net cash flow per month	+8K	+20K
Total cash inflow over 12 months	90K	208K
Deepest cumulative gap	-6K	-16K
Cumulative break-even	Month 7	Month 8
Cumulative cash by month 12	+30K	+64K

THE EXTRA USD 63K BUYS

+USD 118K

+USD 34K

The larger raise funds the full launch, deeper marketing and a stronger team, giving a much higher ceiling. USD 37K is the minimum viable path.

REVENUE MODEL

How the business makes money

Property transactions

Brokerage and sales activity

Property management

Ongoing service contracts

Consulting

Advisory on property matters

UNLOCKED BY THIS RAISE

Transaction fees

Earned on payments
and property deals

Subscription services

Recurring revenue
from regular users

Premium listings

Paid visibility for
property owners

Partnerships

Developers, owners
and diaspora
networks

RISK AND MITIGATION

Risks we have planned for

Risk	Why it	How we mitigate it
Platform launch timing	Both platforms are still in development.	35% of funds ring-fenced for technology completion.
Regulatory exposure	Financial and property products carry compliance duties.	10% reserved for legal, regulatory and compliance.
User acquisition	Platforms need an active user and partner base.	25% dedicated to marketing, plus partner networks.
Execution capacity	Two launches need more hands.	20% funds team expansion and operations.
Forecast variance	Projections are illustrative, not guaranteed.	10% working capital reserve and a profitable core business.

Back a profitable property business as it launches two platforms.

THE RAISE
USD 100K

CASH BREAK-EVEN
Month 8

MONTH 12 CASH
+USD 64K

Let us build this together.

Investment structure and terms are open for discussion.